



000967

ZHEJIANG SHANGFENG INDUSTRIAL HOLDINGS. LTD



2009



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	1	341,707,123.38	359,616,667.87	316,262,413.57	328,711,102.24
		972,904,438.85	676,143,520.54	949,359,851.19	617,609,251.86
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		158,000,000.00	30,000,000.00	233,596,360.90	80,600,000.00
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		144,225,000.00	81,000,000.00	23,800,000.00	23,800,000.00
		77,475,468.45	33,562,759.54	89,725,570.26	35,539,068.43
		34,506,890.44	29,942,259.72	24,403,398.36	23,050,425.67
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	1				
		3,713,199.99	351,995.54	6,323,131.20	2,026,093.99
		4,324,155.57	1,206,735.66	9,259,560.52	748719,2.48001

0.47998



比上年同期增减	-10,329,507.42	-9,269,739.56	10,767,776.47	-4,644,153.82
较上年同期	828,888.47	105,000.00	1,404,931.70	347,822.59
较上年同期	387,902.63	217,987.94	549,800.17	353,056.51



	231,606.84		3,910,029.41	331,788.65
ε β Ω	50,584,857.18	72,186,388.63	113,555,022.09	258,943,279.75
	542,393,454.45	124,156,443.48	947,289,938.73	367,453,936.26
υ ρ ä υ ε	305,023,405.99	4,389,146.84	783,414,771.17	49,615,972.81
ι η				
η λ				
η				
υ λ λ				
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λ ι η	19,147,295.69	9,054,038.45	19,983,532.21	9,978,436.88
ι	12,329,011.10	3,556,298.81	10,723,058.71	3,406,720.99
ε ο λ	153,017,717.91	93,360,728.95	95,717,633.79	269,317,103.63
	489,517,430.69	110,360,213.05	909,838,995.88	332,318,234.31
	52,876,023.76	13,796,230.43	37,450,942.85	35,135,701.95
γ ä				
υ	120,000.00	120,000.00	96,000.00	96,000.00
ä η			91,883.55	
ε				
Ω λ ι ε	ε		2,396,079.62	2,396,079.62

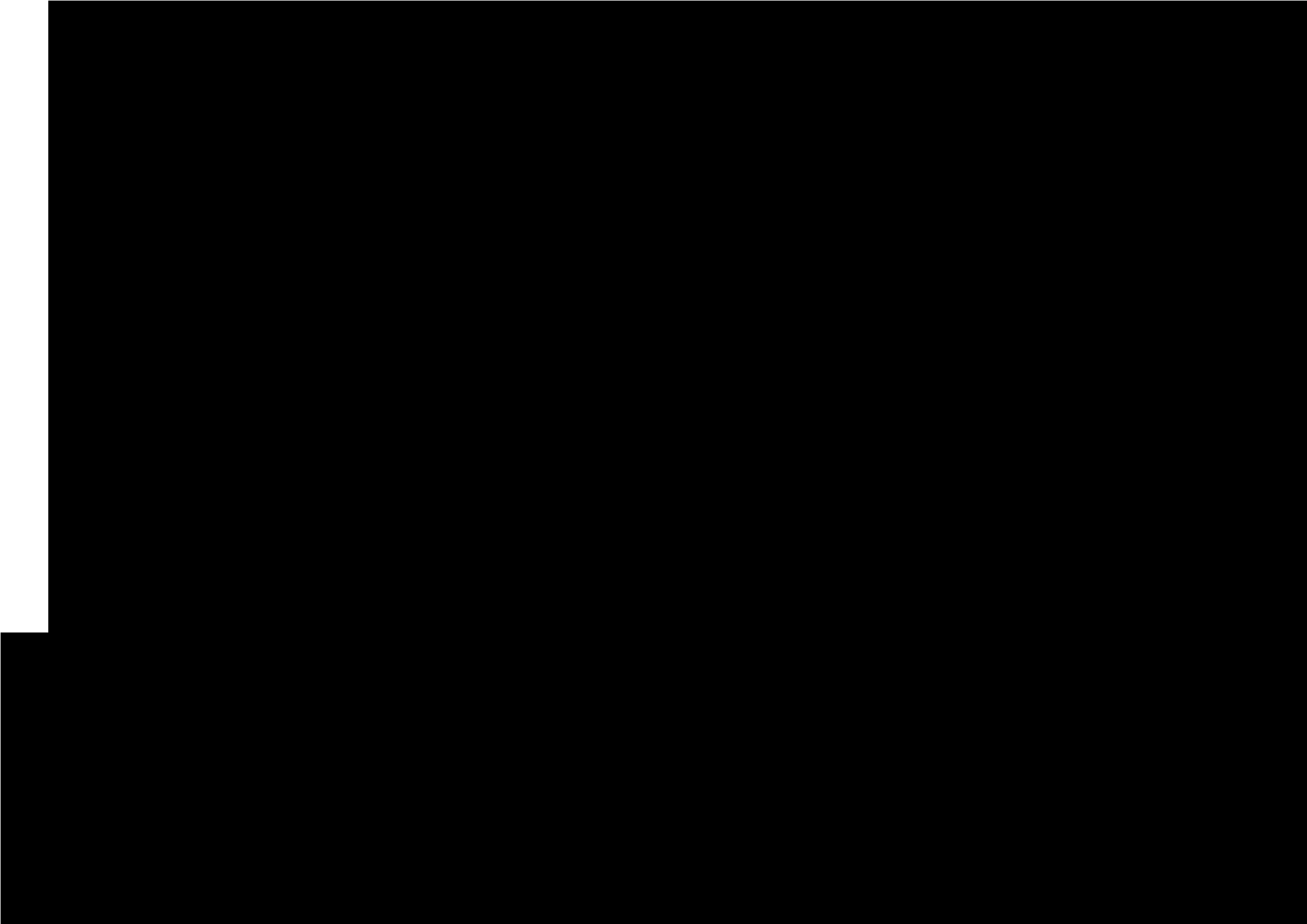


4 附 录

项 目	2009										2008									
	资产负债表										利润表									
	年初余额					期末余额					年初余额					期末余额				
	资产	负债	所有者权益	资产	负债	所有者权益	资产	负债	所有者权益	资产	负债	所有者权益	资产	负债	所有者权益	资产	负债	所有者权益	资产	负债
流动资产	205,172,324.44			35,889,041.35	-49,763,224.77	70,216,493.96	136,782,000.00			136,782,000.00			136,782,000.00			136,782,000.00			136,782,000.00	
非流动资产	9,120,674.00																			
流动资产合计	205,172,324.44			35,889,041.35	-49,763,224.77	70,216,493.96	136,782,000.00			136,782,000.00			136,782,000.00			136,782,000.00			136,782,000.00	
非流动资产合计	9,120,674.00																			
资产总计	214,292,998.44			35,889,041.35	-49,763,224.77	70,216,493.96	136,782,000.00			136,782,000.00			136,782,000.00			136,782,000.00			136,782,000.00	
流动负债		205,172,324.44			205,172,324.44							205,172,324.44								
非流动负债																				
负债合计		205,172,324.44			205,172,324.44							205,172,324.44								
所有者权益			214,292,998.44			214,292,998.44							214,292,998.44							
所有者权益合计			214,292,998.44			214,292,998.44							214,292,998.44							
所有者权益总计			214,292,998.44			214,292,998.44							214,292,998.44							



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1' √ √ Ω ' √		32,391 ,013.5 2							32,391 ,013.5 2		8,506, 033.61							8,506, 033.61
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3' 6 Ω :		-4,858 ,652.0 3							-4,858 ,652.0 3		-1,275 ,905.0 4							-1,275 ,905.0 4
4' È											4,830, 452.32							4,830, 452.32
Э ^ ~ П γ~		27,532 ,361.4 9					-10,82 7,104. 48	938,58 2.90	17,643 ,839.9 1		12,060 ,580.8 9				11,745 ,129.6 2		7,042, 387.33	30,848 ,097.8 4
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ă	205,179,120.00	255,148,649.60			32,159,373.37	-117,028,802.73	375,458,340.24	205,179,120.00	227,616,288.11			32,159,373.37	-107,646,075.23	357,308,706.25

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			11	↓	5%		8.64
ж			10	↓	5%		9.50
é			6	↓	5%		15.83
è			5	↓	5%		19.00
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$\gamma^{\sim}$ $\tilde{\Omega}$ ' $\dot{\epsilon}$ $\sim$ $\downarrow$ $\dot{\epsilon}$ $\downarrow$ $\dot{y}$ $\sim$
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ā Θ ~ Ω Λ	6,954,673.61	6,954,673.61	70.00	70.00
ā Ω Λ	6,739,426.73	6,739,426.73	100.00	100.00
ā Θ ~ Ω Λ	1,738,191.00	1,738,191.00	70.00	70.00
Θ Ω Λ	6,400,000.00	6,400,000.00	80.00	80.00
o Θ ā Ω Λ	3,750,000.00	3,750,000.00	75.00	75.00
Θ Ω Λ	65,000,000.00	65,000,000.00	100.00	100.00
Θ Ω Λ	5,000,000.00	5,000,000.00	100.00	100.00

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55,216,673.06 75,597,634.89

è 139,721,588.77 45,688,735.54

1 197,037,918.77 121,728,249.60

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460,375.65	0.8815	405,820.41	1,167,265.48	0.8819	1,029,411.43
1,431,728.83	6.8319	9,781,425.91	800,384.99	6.8346	5,470,311.25
			0.03	4.7225	0.14
0.03	9.67	0.29	0.03	9.6590	0.29
è 17,094.94	6.8319	116,790.92	13,649.15	6.8346	93,286.48
		<u>10,304,037.53</u>			<u>6,593,009.59</u>

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4 à 67,469,502.28

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	67,469,502.28	67,469,502.28	68,177,306.78	68,177,306.78
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1	<u>67,469,502.28</u>	<u>67,469,502.28</u>	<u>68,177,306.78</u>	<u>68,177,306.78</u>
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口		70%				81.67%		



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√	28,456,506.51		28,456,506.51	27,814,646.46	1,166,311.52	26,648,334.94
□	17,266,508.31		17,266,508.31	19,897,430.16	612,397.95	19,285,032.21
√ □	38,890,115.82	1,184,228.24	37,705,887.58	28,537,684.91	2,024,854.43	26,512,830.48
□						
∧	84,613,130.64	1,184,228.24	83,428,902.40	76,249,761.53	3,803,563.90	72,446,197.63

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√	1,166,311.52	0.00	1,166,311.52	0.00	0.00
□	612,397.95	0.00	612,397.95	0.00	0.00
√ □	2,024,854.43		840,626.19		1,184,228.24
□					
∧	3,803,563.90	0.00	2,619,335.66	0.00	1,184,228.24

(3) √ ~ √ ∆

(4) ∅ √ ∆ ∆



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(1) α

Ω η	17,636,336.54	1,454,940.33	16,181,396.21	17,636,336.54	1,454,940.33	16,181,396.21
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ε	800,000.00		800,000.00	800,000.00		800,000.00
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λ	<u>18,436,336.54</u>	<u>1,454,940.33</u>	<u>16,981,396.21</u>	<u>18,436,336.54</u>	<u>1,454,940.33</u>	<u>16,981,396.21</u>
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(2)

1) α

Æ λ	η		
Θ	α	1,417,732.60	1,417,732.60
Ω η			
Θ Θ	ε	Ω η	37,207.73
		<u>1,454,940.33</u>	<u>1,454,940.33</u>

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		η		
à V' λ	14,223,725.05			14,223,725.05
1 à à	14,223,725.05			14,223,725.05
2 à				
γ à η λ	980,378.42	213,355.86		1,193,734.28
1 à à	980,378.42	213,355.86		1,193,734.28
2 à				
b à				
λ				
1 à à				
2 à				
à	13,243,346.63	-213,355.86		13,029,990.77
1 à à	13,243,346.63	-213,355.86		13,029,990.77
2 à				

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12 à

(1) √

		ㄗ		
1	139,937,525.16	495,236.66	87,597.53	140,345,164.29
	6,133,568.72	274,311.73	-	6,407,880.45
ж	199,712,208.99	868,461.76	4,110,451.05	196,470,219.70
	7,517,244.49	350,614.05	-	7,867,858.54
1 è	19,892,077.60	4,055,789.95	44,683.27	23,903,184.28
1	373,192,624.96	6,044,414.15	4,242,731.85	374,994,307.26

^ 2~

		ㄗ		
1	31,468,818.52	2,703,995.10	412,079.90	33,760,733.72



13 à

↓		↑				
	1,217,716.72	602,767.00			1,820,483.72	
	305,989.23	257398.85			563,388.08	



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À	33,533,210.15	-516,797.22	-	33,016,412.93	

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(3)

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10,000,000.00

10,000,000.00

58,600,000.00

20,000,000.00

127,000,000.00

5,238,720 ¿ :M

10,000 0.00

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	89,725,570.26	77,475,468.45

18 à

		¶		
à	5,616,741.12	20,200,521.74	22,642,294.81	3,174,968.05
	-	60,283.90	59,144.07	1,139.83
	350,427.88	2,173,985.27	2,392,104.29	132,308.86
Б Ω	-	62,601.00	64,680.00	-2,079.00
	29,035.00	20,000.00	20,000.00	29,035.00
	326,927.20	83,906.65	33,006.60	377,827.25
	-	588,823.00	588,823.00	-
λ	6,323,131.20	23,190,121.56	25,800,052.77	3,713,199.99

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19 à

	24,403,398.36	34,506,890.44

20 à

	8,998,414.25	5,182,584.32
	-32,242.95	-32,242.95
	56,169.20	27,511.31
		-1,137,173.50
з з	154,452.72	257,217.39
	120.00	120.00
		1,660.00
¶	58,094.00	21,651.14
¶		2,262.95
	8,396.14	-9,372.60
	9,044.31	7,245.21



7,112.85

2,692.30



(2) √ || 30% ü 30%~ ' 5%∩ 3^ ü 5%~ √



25 à √ ∥ α

	√ ∥		√ ∥ ^ + - ~					√ ∥ 1	
			√		Ω	ε			
à √	84,454,068	41.16%				392,475	392,475	84,846,543	41.35%
1 à									
2 à									
3 à ε	83,704,068	40.80%						83,704,068	40.80%
ε '	82,505,837	40.21%						82,505,837	40.21%
	1,198,231	0.58%						1,198,231	0.58%
4 à									
ε '									
5 à	750,000	0.37%				392,475	392,475	1,142,475	0.56%
γ à √	120,725,052	58.84%				-392,475	-392,475	120,332,577	58.65%
1 à	120,725,052	58.84%				-392,475	-392,475	120,332,577	58.65%
2 à Θ									
3 à Θ									
4 à ε									
б à	205,179,120	100.00%						205,179,120	100.00%

ε ~ Ω 1 γ Ω 1 403' 300 ' Ω 1

γ Ω 1 120' 000 Å Ω 1 Ω 1 °

Ω 1 75% √ Ω 1 √ 392,475 ~ Ω 1 √

392,475 Å



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26 à Ω

		π		
	186,039,416.94		0	186,039,416.94
è Ω	46,407,323.49	27,532,361.49		73,939,684.98
λ	232,446,740.43	27,532,361.49	0	259,979,101.92

π 27 532 361.49 ~ ↓ Ω ' ↓ || Ω 32,391,013.52
 ~ ð Ω 4,858,652.03 ~ 27,532,361.49 '

27 à Ω

		π		
Ω	35,889,041.35			35,889,041.35
λ	35,889,041.35			35,889,041.35

28 à

	-49,763,224.77
π	0
	10,827,104.48
	-60,590,329.25

29 à

(1) α

		ε λ
1 à	120,000.00	96,000.00
2 à		-834,032.44







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[]' Ω Ⅱ 90% Ω Ⅱ Ω Ⅱ 36.14%

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2. Ω Ⅱ Ⅱ ^ ~ Â

3. è Ⅱ

Ⅱ Ⅱ	Ⅱ	6 Ω Ⅱ Ⅱ
,		
		Y
		Y
Ⅲ Ω Ⅱ	14616482-5	Ω Ⅱ
Ⅲ ã Ω Ⅱ	76798483-4	Ω Ⅱ
Ⅲ Ω Ⅱ	71482086-0	Ω Ⅱ
ã Ω Ⅱ	76268641-6	Ω Ⅱ
o Ⅱ Ω Ⅱ	23193338-5	Ⅱ Ⅱ Ω Ⅱ
Ω Ⅱ	[2]	Ⅱ Ⅱ Ω Ⅱ
o Ⅱ Ω Ⅱ	75832303-0	Ⅱ Ⅱ Ω Ⅱ
Ⅱ Ω Ⅱ	75561454-5	Ⅱ Ⅱ Ω Ⅱ
o Ω Ⅱ	77309451-2	Ω Ⅱ
o Ⅱ Ω Ⅱ	19034176-1	Ω Ⅱ
Ⅱ Ω Ⅱ	61764252-1	Ω Ⅱ
Ω Ⅱ	753218936	Ω Ⅱ
Ⅱ Ω Ⅱ	72875518-2	Ω Ⅱ
Ω Ⅱ	61762395-3	Ω Ⅱ
o Ω Ⅱ	70787084-3	Ω Ⅱ
Ω Ⅱ	71396943-6	Ω Ⅱ
o Ⅱ Ω Ⅱ	78489659-6	Ω Ⅱ

[2]: Ω Ⅱ Ⅱ Ω Ⅱ Ⅱ Â

(b) Ⅱ α

1ã



项 目				金 额		
		单 位			单 位	
扣除非经常性损益后的净利润	54,335,528.89	元	19.89%	~	108,120,067.12	20% ~
	54,335,528.89				108,120,067.12	20%



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Ω Λ				
	57,242,538.63	0.00	47,260,728.89	0.00
2)				
α Ω Λ				
β Ω Λ			186,623.11	9,331.16
γ Ω Λ			2,690.02	134.50
Ω Λ			1,340,639.78	
ο Ω Λ	32,917,610.45		39,768,474.56	
ο υ Ω Λ	27,155,943.78		46,489,960.79	
υ ~	623,060.51			
υ Ω Λ	490,539.81		842,770.36	
Ω Λ			77,508.86	



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o	λ	Ω	Λ	49,000,000.00		5,550,000.00	
				72,150,000.00	-	11,050,000.00	-
6)							
o	λ	Ω	Λ	117,854.12		12,894,942.73	
Θ	ǎ	Ω	Λ	118,491		376,031.63	
Ɔ		Ω	Λ			458.42	
				236,345.12	0.00	13,271,432.78	0.00
7) ε							
		Ω	Λ	1,605,350.28		22,585,502.89	
	ǎ	Ω	Λ				
o	κ	Ω	Λ				
o	đ	Ω	Λ			141,700.96	
		Ω	Λ			5,345,932.05	
						3,851.34	
o	λ	Ω	Λ	714,550.00		4,447,440.00	
	λ	Ω	Λ			1,389,320.00	
						1,095,298.64	
				2,319,900.28	0.00	35,009,045.88	0.00

4. ε Ω ---

1) Ω Λ ÷ Ω α

Ω Λ Ω ~ ~ a 1 ε Ω ' Ω Λ

α ~ ' ä ' Θ Ω Λ ä Ω Ω √ ä

ä ' √ ' Θ Ω Λ α ' √ √ 1 ε Ω

ä ' Æ Ä Ω Λ a √ √ 2003~ 56 Λ

Υ ~ Ä

2~ Ω ÷ Ω Λ α



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Ω	1			
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1								
\	-2.49%	1.70%	-2.54%	1.72%	-0.0534	0.0338	-0.0534	0.0338

3. 主要财务指标：

1. 净资产收益率
 - (1) 加权平均净资产收益率
 - (2) 归属于母公司股东的净资产收益率

2. 每股收益
 - (1) 基本每股收益 (ROE)

$$ROE = P / (E_0 + NP / 2 + E_1 / M_0 - E_J * MJ / M_0)$$

其中：P 为归属于母公司股东的净利润，NP 为归属于母公司股东的净利润，E₀ 为归属于母公司股东的净资产，E₁ 为归属于母公司股东的净资产，E_J 为归属于母公司股东的净资产，M₀ 为归属于母公司股东的净资产，M₁ 为归属于母公司股东的净资产。

- (2) 稀释每股收益 (EPS)

$$EPS = P / (S_0 + S_1 + S_2 * MI / N_0 - S_J * MJ / M_0)$$

其中：P 为归属于母公司股东的净利润，S₀ 为归属于母公司股东的净资产，S₁ 为归属于母公司股东的净资产，MI 为归属于母公司股东的净资产。



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ã	-	-	-	-	-
ã	1,454,940.33	-	-	-	1,454,940.33